# The world's most compliant payee assets company



# Funding for professional traders

Email us support@peridotiq.com

# Securely integrate payee assets into your portfolio

# í

#### Solar Energy

Peridot IQ Solar Energy Explore the latest solar market insights and policy updates in all 50 states around europ All market data is current through!



#### Stock

Your financial goals are uniquely your own, so Peridot IQ will design a wealth management strategy that's just for you.



#### **Fixed Income**

Our comprehensive approach to private wealth management will help you and your family enjoy your wealth today.



#### **Real Estate**

We work with some of the largest developers & exclusive property portfolios in the world. Find out more about our exclusive off market developments.

# About Us

# We are a global systematic investment manager

Peridot IQ is a global systematic investment manager. Our centralized research focuses on the development of advanced quantitative techniques for uncovering market opportunities and employs them within a disciplined framework that results in efficient exposures.

With a robust infrastructure and talented investment professionals, Peridot IQ offers clients the scale of a large asset management firm, with the benefits of a versatile investment platform — flexibility and customization. Our firm is able to offer institutional and retail investors the essential building blocks for today's changing investment landscape.

# **Our Purpose**

This means supporting our colleagues, customers and clients, and the communities and environment in which they operate, for the benefit of all our stakeholders. It means helping people and businesses unlock their potential and plan for the future with confidence, building relationships that stand the test of time. And it means that we continue to be there for the longterm, whatever the climate, making decisions that are right for today and for generations to come.

To achieve this, our long-term strategic approach place exceptional service at the heart of everything we do. Each of our diverse, specialist businesses have a deep industry knowledge, so they can understand the challenges and opportunities that our customers and clients face. We support the unique needs of our customers and clients to ensure that they thrive, rather than simply survive, whatever the market conditions.

We believe in putting our customers and clients first. Our cultural attributes bring out the very best of our people, skills and strong reputation that we have built with our stakeholders over many years. A combination of expertise, service and relationships with teamwork, integrity and prudence underpins our approach and gives us the tools to thrive over the long term and we recognise that to help the people and businesses of Britain thrive, we also have a responsibility to help address the social, economic and environmental challenges facing our business, employees and clients, now and into the future.

# **Our Purpose**

#### **Our Purpose**

To help the people and businesses of Britain thrive over the long term.

#### **Our Responsibility**

To help address the social, economic and environmental challenges facing our business, employees and clients, now and into the future.

#### **Our Strategy**

To provide exceptional service to our customers and clients across lending, savings, trading and wealth management.

#### **Our Culture**

Combines expertise, service and relationships with teamwork, integrity and prudence.

# Our principles and ambitions



We approach sustainability from three perspectives: an asset owner, an asset manager, and as a company in our own right While our responsibilities and obligations in each of these three roles may differ, as we discuss below, our approach in all three is united by a common set of principles and ambitions, set out in the box at the bottom of the page.

We serve as an asset owner on behalf of Prudential With-Profits policyholders, and our pensions and annuity customers. This means we make decisions about how to allocate money to different asset classes and which asset manager should manage our money.

We also have the important responsibility of deciding the financial outcomes we want our asset managers to deliver for us, and the sustainability considerations we require them to apply. For example, if we think that a certain industry does not have a sustainable future, we may require that the asset manager does not invest in that industry. Our responsibility as an asset owner is to create the best customer outcome in terms of general well-being in line with our fiduciary duty, taking into consideration financial security. We also invest as an asset manager on behalf of individual savers and asset owner clients. As at 31 December 2020, we manage over £233.4 billion for external clients and £133.8 billion on behalf of our internal client.

As an asset manager, we must aim to deliver the financial outcomes and any sustainability requirements set out in the objectives of each of our mutual funds, or in the mandates we receive from institutional clients. Sometimes there may be differences in the sustainability criteria that external clients mandate, and in turn these may differ from the requirements of our internal client. While our values of care and integrity inform all our sustainability work, the asset manager and asset owner are separately regulated businesses with independent Boards and governance processes, and their policies may diverge on occasion.



# Sustainability principles and ambitions across our business

Our sustainability commitments, principles and ambitions apply across the investments we make as an asset manager and asset owner, and to our own business operations

#### **Customer** led

We aim to: be relevant, innovative and accessible; meet customer demand for sustainability and impact solutions; communicate clearly about our products, policies, processes and potential outcomes.

#### Capability enabled

We will use: world class people, research and proprietary tools and data to understand ESG risks and identify opportunities across all asset classes; our influence as a leading active investor to advocate for sustainable performance; our financial strength to make investments which create positive change.

# Sustainably delivered

We will do this with: an inclusive, accountable culture focused on our purpose and our values of care and integrity; sustainability embedded in all we do, from customer service to risk management.

# Our sustainability principles:

- We will consider sustainability and ESG factors when determining our corporate strategy and new business initiatives.
- We will embed sustainability considerations throughout our business.
- We aspire to be a thought leader, to innovate, and to advance understanding of sustainability issues.
- We believe in active asset ownership and management which encourages companies to transition towards a sustainable future.
- We consider the interests of all our stakeholders and ensure our views on sustainability are consistent with our longterm approach.
- We will manage our businesses to the same principles of acting responsibly that we hold our investee companies to account on.
- We review our sustainability thinking regularly in order to align with scientific and technological improvements, and changes in the global economy, ethics and consumer preferences.



# CERTIFICATE OF REGISTRATION

This is to certify that

#### PERIDOT IQ

District Court Stuttgart, Germany HRB 75 19 06

operates a

#### **Financial Management System**

which complies with the requirements of

#### ISO 9001 :2008

for the following scope of registration

Funds Management, Cryptocurrency Investment, Forex Trading, Gold Mining.

This registration is supported by the following site at:

5617 - 70 Street Edmonton, Alberta T6B 3P6 Canada (File Number 1632813)

Certificate No.: File No.: Issue Date: CERT-0063967 800145 July 5, 2016

Original Certification Date: Current Cerification Date: Certificate Expiry Date:

Date: May 12, 2016 Date: September 2, 2016 Date: September 1, 2025

1017

Chris Jouppi President, Corporate Operations, Accreditation & Quality QMI-SAI Canada Limited



Replaced to: Microbiol Control University International Physical Control (Section 2010) Address and Control Control (Section 2010) Takens, Control UNIV THE Control (SA SCORA). The report of the states in the SAF Section 2010 Control on the Control (Section 2010) and if all assessment in carrying of the sections of 1 Section 2010 and states assessmenting only to provide the section of the physical of All Section Control (Section 2010) and the section of 1 Section 2010 and the section 2010 and the section of the section of the physical of All Section 2010 and the section of the SAF Section 2010 and the section 2010 and the section 2010 and the section 2010 and the rest of the Section 2010 and the section of the SAF Section 2010 and the section 2010 and the section 2010 and the rest of the Section 2010 and the section of the SAF Section 2010 and the section 2010 and the section 2010 and the section 2010 and the rest of the Section 2010 and the section of the SAF Section 2010 and the SAF Section 2010 and the SAF Section 2010 and the secti



# Valued Services

## We Manage Financial Services for Your Organization.

### Asset Management

We create customized, integrated investment solutions to meet the unique needs of insurers and pension plans.

## Institutional Management

When you select Peridot IQ to manage institutional assets, you will discover why we've earned the reputation for solid performance and equally solid relationships.

### Wealth Management

Your financial goals are uniquely your own, so Peridot IQ will design a wealth management strategy that's just for you.

# More On Us

## We work with you to build, grow and accelerate brand Our advisors connect your finances to what you want out of life and create a plan designed to make it happen, revealing possibilities while protecting you from the unexpected—today and every day after.

Our growth in becoming one of the largest alternative investment managers is aligned with this vision and is a testament to our shared values, experienced management team, and focus on performance and high-quality investor base, which includes large asset management, trading, Infrastructures, sovereign wealth funds and financial planning.



# **Investor Relations**

Peridot IQ provides advanced investment strategies and wealth management solutions to forward-thinking investors around the world. Through its distinct investment brands Peridot IQ Management, we offers a diversity of investment approaches, encompassing bottom-up fundamental active management, Responsible Investing, systematic investing and customized implementation of client-specified portfolio exposures. Exemplary service, timely innovation and attractive returns across market cycles have been hallmarks of Peridot IQ since the origin.

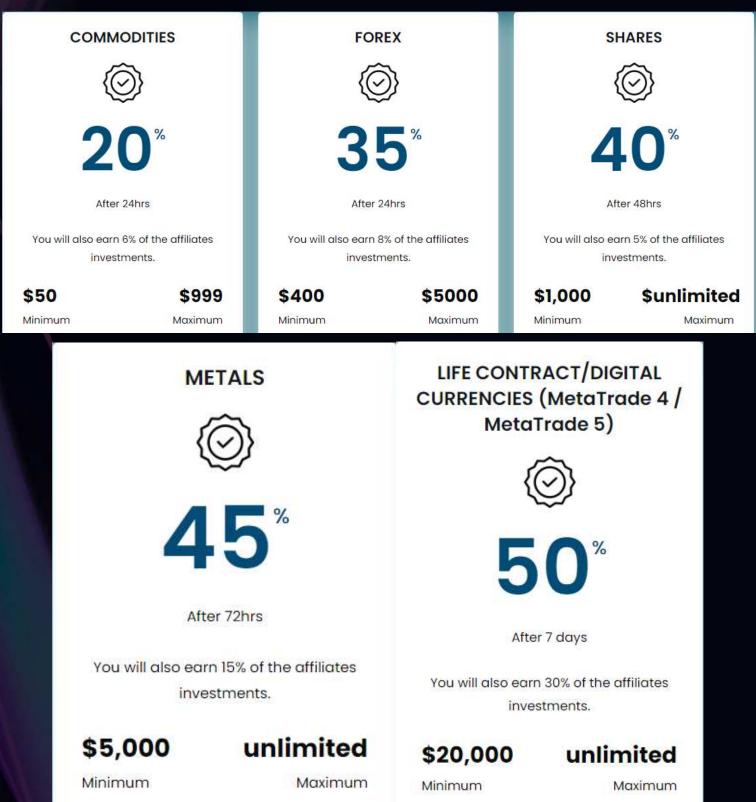
# **Our Diversity & Inclusion Strategy**

At Peridot IQ, we want every person to have the opportunity to succeed based on merit, regardless of race, color, religion, creed, ancestry, national origin, sex, age, disability, marital status, citizenship status, sexual orientation, gender identity expression, military or veteran status, or any other criterion. Why is this so important? To us, diverse and inclusive teams enriched with people of distinctive backgrounds make us better. They help us generate better ideas, reach more balanced decisions, engage our communities and help our clients achieve better outcomes.

# **Investment Philosophy**

Peridot IQ differentiated credit-focused franchise combines relative value trading with a deep understanding of fundamental credit investing and legal and structuring expertise. With an emphasis on risk management, Peridot IQ opportunistically invests across the capital structure in less efficient segments of the market with the goal of generating consistent, alpha-driven returns across market cycles.

# **Our Investment Plans** Grab A Package!



# **Get Started in 3 Simple Steps**

**Register Account** 

Registration is your gateway to a world of investment possibilities. Enjoy a seamless onboarding process, where your information is handled with the utmost security.

## **Choose Plan**

Whether you're seeking stable growth, high returns, or a balanced approach, kryptop.org offers a diverse range of plans.

# 2

2

1

### **Make Investment**

Choose the startups you believe in, specify your investment amount, and witness the transformation of your financial dreams into reality.

# **Our Asset Management Solutions**

# **Professionally managed investment portfolios**

Time is a precious commodity. Researching investments in everchanging markets and handling investment transactions are more than most people have time for. Peridot IQ Asset Management Solutions program allows you to delegate the daily management of your assets and invest with confidence, knowing that your portfolio is in the hands of experienced professionals.

# **Our Approach To Asset Management** Different goals require different approaches.

At Peridot IQ we recognize that each investor is unique. That's why we take a personalized approach to developing an asset management strategy by selecting investment portfolios that closely match your goals, tolerance for risk, and expectation for returns.

# Wealth Planning

A solid Wealth Plan ensures you have a financial strategy that supports your aspirations. Once we understand your lifestyle goals, we look at the current path of your finances to ensure that you are on track to meet them through retirement and beyond.

# **Our Values**

At the heart of our business are our partners: the entrepreneurs and management teams we back; the investors in our funds; the advisers and intermediaries we work with; and the banks and other lending institutions to our deals.

### **Highly Ambitious**

We strive to build world-class businesses to generate superior returns for our partners.

# Winning

We are here to win. We are constantly improving, and are committed to out-thinking and out-executing our competitors. We take on what others dismiss as impossible, and solve the hard problems that others walk away from. This is why we hire the best.

### Integrity

We do things the right way, without compromise, the first time - every time. We are direct, decisive and, above all, accountable. We practice sound judgment and common sense in our actions that conforms to the letter and spirit of the law at all times. We win on the merits, with integrity.

#### Learning

We are driven by a thirst for knowledge. We are constantly learning from each other and from inspired thinkers around the world. We passionately pursue new ideas, new innovations and new strategies that will strengthen our competitive advantage.

# How We Work

## **Outstanding team**

Peridot IQ is a tightly knit group working together with management teams toward common goals. We have more than 70 investment professionals, including 24 partners with an average tenure at Peridot IQ of more than a decade. This allows us to devote substantial time to t he companies in which we invest.

## **Collaborative style**

Our objective is to work with portfolio company leadership and create a backdrop in which companies can thrive. We encourage management teams to invest alongside us, and our forward-thinking approach and philosophy to leave companies better than when we found them also means that portfolio company employees often choose to invest alongside Peridot IQ as well.

#### **Alignment of interest**

We believe that people thrive when they are working toward a common and focused goal. We are proud of our transparency and alignment of interest with our portfolio companies and investors. We believe our focus and significant skin in the game allows us to build true, successful partnerships.

#### **Active Management Across Asset Classes**

Peridot IQ offers regional and global high-active-share equities, fixed income across the yield curve, liquidity solutions backed by four decades of experience as a core capability and, in private markets, real estate, infrastructure, private equity and private debt. Beyond investment management, Peridot IQ provides engagement in equity a nd bond markets, proxy voting and policy advocacy.

# **Corporate Responsibility**

## What is responsible investing?

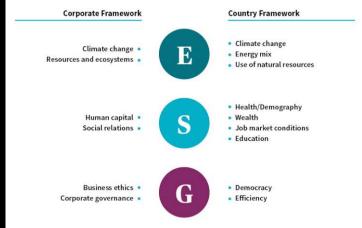
At Peridot IQ, we define responsible investing (RI) as an investment process that incorporates environmental, social and governance (ESG) factors into its approach. RI enables clients to align their investments with global megatrends that are changing the investment landscape. Issues such as increasing regulation, the growing need for risk mitigation and a heightened social conscience can be more effectively addressed by integrating ESG factors into the investment process.

### Why is responsible investing important?

ESG can allow firms to foster a meaningful change in the global economy, and in the communities in which we live and work. We believe that ESG analysis leads to more effective investment solutions that address global challenges and create sustainable value for our clients.

The integration of ESG factors is used to enhance traditional financial analysis by identifying potential risks and opportunities beyond technical valuations, providing data on issues such as potential reputational risk or identifying firms which are adapting to meet new market challenges. It is important to note that the main objective of ESG integration remains financial performance.

Key dimensions of our ESG assessment of corporations and countries



# **Real Estate**

As one of the world's largest investors in real estate, we own and operate iconic properties in the world's most dynamic markets. Our global portfolio includes office, retail, multifamily, logistics, hospitality, triple net lease, manufactured housing and student housing assets on five continents. Our goal is to generate stable and growing distributions for our investors while protecting them against downside risk. Our assets are diversified by sector and geography, reducing exposure to movement in any single market and minimizing volatility. In our public and private investment vehicles, we seek to generate superior returns by leveraging our operating expertise and focusing on our core real estate capabilities—leasing, financing, development, design and construction, and property and facilities management.

Peridot IQ Real Assets business is fully integrated with Peridot IQ private equity and credit businesses and follows the same value-driven philosophy. Our experience in real estate principal investing, as investor and asset manager, spans market cycles and captures every level of the capital structure.

Our Real Assets team provides deep knowledge and extensive industry relationships. We have offices in North America, Europe and Asia, and actively pursue investment opportunities in each region. Peridot IQ tackles complexity to create value by thoughtfully identifying pockets of opportunity and relying on a flexible mandate to structure the best risk reward and rigorous asset management to maximize value.



# Why Us

- Innovation at the peridotiq: We focus on cutting-edge startups that redefine industries.
- Expert Curation: Our team meticulously selects projects with the potential to become legends.
- Your Success, Our Mission: We are dedicated to ensuring your investments yield legendary returns.
- peridotiq stands as the ultimate innovation hub, providing a unique blend of cutting-edge startups and expert guidance.
- Experience the reassurance of proactive risk mitigation strategies embedded in peridotiq

# **Our Vision**

At peridotiq, we commit to provide services we render to our clients. This is why we always try to expand our technical capabilities and financial turnover with the help of ASIC miners having hands-on experience guarantees for gaining profit by generating crypto currencies. peridotiq envisions to widen the pool of investors by engaging in effective strategic mining and trading of crypto currencies.



Peridot IQ is a global systematic investment manager.

Main office District Court Stuttgart, Germany HRB 75 19 06

> Email us support@peridotiq.com